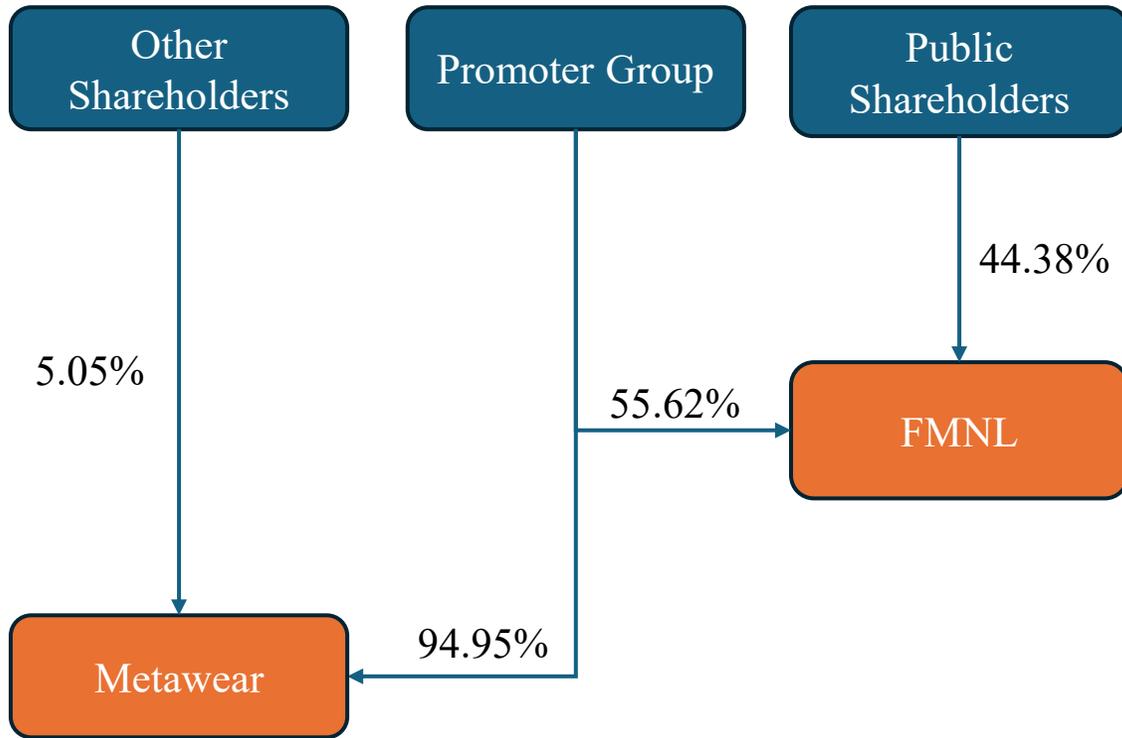
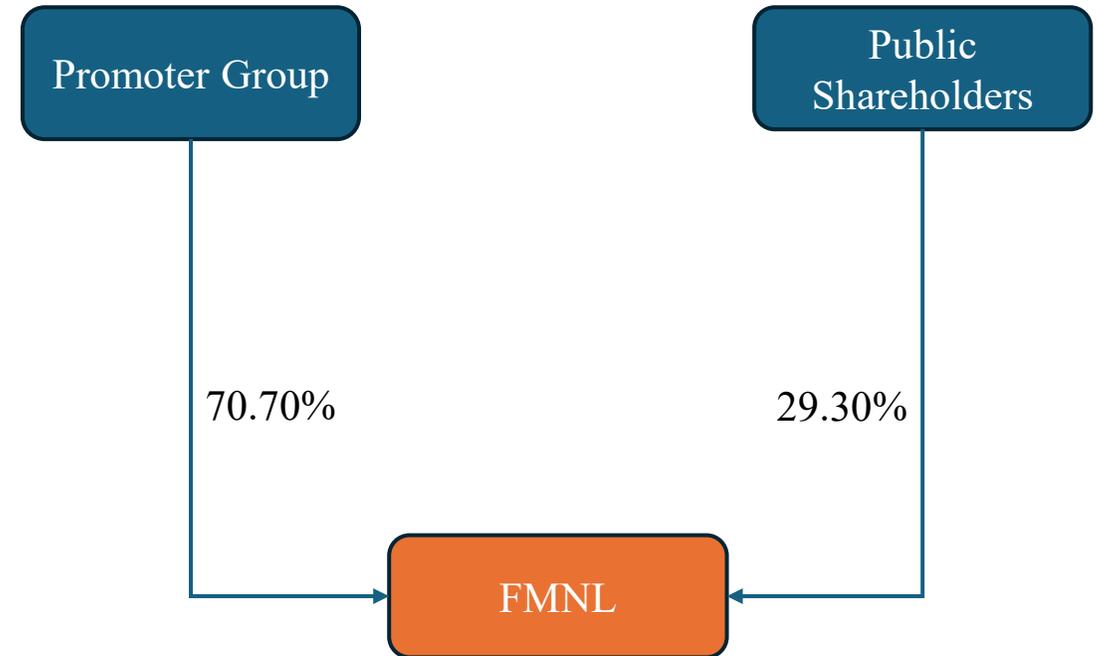


Scheme of Amalgamation between Metawear Limited (“Transferor Company” or “Metawear”) and Future Market Networks Limited (“Transferee Company” or “FMNL”) and their respective shareholders

Existing Structure on a fully diluted basis



Proposed Structure on a fully diluted basis



Note: The above structures and provided description are considered on fully diluted basis